

UNITED STATES BANKRUPTCY COURT : Docket No. 1891 17 June 2009  
SOUTHERN DISTRICT OF NEW YORK : Docket No. 3158 6 July 2009  
In Re: : Chapter 11 Case No.  
GENERAL MOTORS CORP., et al., : 09-50026 (REG)  
Debtors : (Jointly Administered)  
RESPONDENT BOND HOLDER: : 7.20% Due 15 Jan 2011 (\$ 20,000)  
 : Cusip/isin 370442BB0 Claim # 1  
FRANCES H. CATERINA and ALL : 7.70% Due 15 Apr 2016 (\$ 6,000)  
Others Similarly Situated, et al : Cusip/isin 370442AU9 Claim #2  
 : Objector/s :  
Ref. Claim # 14061 10/21/09 : (Frances H. Caterina - Rebuttal 9/9/10  
 : 2nd Reply to Debtors Telephone  
 : reply to Rebuttal 9/21/10)

AUTHORIZATION TO SETTLE CLAIM

I, Frances H. Caterina, Claimant hereinabove, do hereby authorize Joseph R. Caterina, my husband, to settle this claim on my behalf for the entire Bond moneys with full interest to date being approximately - Thirty Thousand (\$ 30,000) dollars.

SO CERTIFIED:

Frances H. Caterina

Frances H. Caterina, Claimant - Bondholder

DATE: 9/23/10

SS 202 -36-1879

202 Kenyon Dr.  
Peckville, PA 18452  
(570) 489-8741

\$ 26,000 IRA Bonds (see below)\*  
GM Corporation

Name and address where payment should be sent (if different from the above):

\*  
Morgan Stanley/ Smith Barney Attn:  
Michael Loughney c/o  
111 N. Washington Ave., Suit 201  
Scranton, PA. 18503  
Telephone number (570) 961-7735

FHC:jrc  
9/23/10

# Holdings

Retirement Account  
620-034926-012  
FRANCES H CATERINA  
202 KENYON DR

## CORPORATE FIXED INCOME CORPORATE BONDS

| Security Description   | Face Value                | Orig. Total Cost<br>Adj. Total Cost | Market Value | Unrealized<br>Gain/(Loss) | Estimated<br>Annual Income<br>Accrued Income | Yield % |
|--|---------------------------|-------------------------------------|--------------|---------------------------|--|---------|
| GENERAL MOTORS NOTES<br>CUSIP 370442BB0  | 20,000.000                | Please Provide<br>Please Provide    | \$6,200.00   | N/A                       | —  | —       |
| Unit Price: \$31.000; Coupon Rate 7.200%; Matures 01/15/11; Int. Semi-Annually Jan/Jul 15; In Default; Issued 01/11/01 |                           |                                     |              |                           |  |         |
| GENERAL MOTORS<br>CUSIP 370442AU9  | 6,000.000                 | Please Provide<br>Please Provide    | 1,785.00     | N/A                       | —  | —       |
| Unit Price: \$29.750; Coupon Rate 7.700%; Matures 04/15/16; Int. Semi-Annually Apr/Oct 15; In Default; Issued 04/15/96 |                           |                                     |              |                           |  |         |
| TOTAL CORPORATE FIXED INCOME   | Percentage<br>of Assets % | Orig. Total Cost<br>Adj. Total Cost | Market Value | Unrealized<br>Gain/(Loss) | Estimated<br>Annual Income<br>Accrued Income | Yield % |
|  | 11.5%                     | \$0.00<br>\$0.00                    | \$7,985.00   | \$0.00                    | \$0.00<br>\$0.00                             | —       |
| TOTAL ENDING MARKET VALUE  | Percentage<br>of Assets % | Total Cost                          | Market Value | Unrealized<br>Gain/(Loss) | Estimated<br>Annual Income<br>Accrued Income | Yield % |
|  | 100.0%                    | \$17,731.70                         | \$69,541.51  | \$5,704.30                | \$3,213.23<br>\$0.00                         | 4.62%   |

Unrealized Gain/Loss Totals only reflect positions that have cost basis information available. Cash, MMF, Deposits and positions stating 'Please Provide' are not included.

÷ 12 = 267.77

RETIREMENT ACCOUNT  
FOR MONTH ENDING NOVEMBER 30, 2002

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FRANCES H CATERINA  
202 KENYON DRAccount Number  
620 034926 079

## Corporate Fixed Income

## Corporate Bonds

|  | Current Price | Value     | Pct of Assets | Est Yrly Income | Current Yield | Accruing Interest | Additional Information   |
|--|---------------|-----------|---------------|-----------------|---------------|-------------------|--|
| 12,000 HALLIBURTON COMPANY<br>6.000% FEB/AUG 01 DUE 08/01/06 | 94.000        | 11,280.00 | 12.5%         | 720             | 6.38%         | 238               | YIELD TO MATURITY 7.9170%<br>MOODY BAA2 S&P A- (-)<br>ISSUE 07/16/01 |

|   |        |           |       |       |       |     |   |
|---|--------|-----------|-------|-------|-------|-----|---|
| 20,000 GENERAL MOTORS NOTES<br>7.200% JAN/JUL 15 DUE 01/15/11<br>CALLABLE | 98.249 | 19,649.80 | 21.7% | 1,440 | 7.32% | 540 | YIELD TO MATURITY 7.4950%<br>MOODY A3 S&P BBB<br>ISSUE 01/11/01 |
|---|--------|-----------|-------|-------|-------|-----|---|

## Total Corporate Fixed Income

Net Change Since Last Statement

Watchlist and CreditWatch Indicators (\*) = developing/uncertain (+) = On Watchlist/CreditWatch Upgrade (-) = On Watchlist/CreditWatch Downgrade  
For more information on Watchlist and CreditWatch Indicators, please go to our website at [www.morganstanley.com/bondratings](http://www.morganstanley.com/bondratings).

## Mutual Funds

## Morgan Stanley Mutual Funds

133.593 UTILITIES FUND B

## Total Mutual Funds

Net Change Since Last Statement

|         | Current Price | Value | Pct of Assets | Est Yrly Income | Distribution Rate | Fund Plan Number | Symbol      | Dividend/<br>Cap Gains<br>Option |
|---------|---------------|-------|---------------|-----------------|-------------------|------------------|-------------|----------------------------------|
| 10.0500 | 1,342.60      | 1.5%  | N/A           | N/A             | 065348730         | UTLBX            | Reinv/Reinv |                                  |

## Asset Summary

## Total Asset Value

Total Net Change In Priced Assets Since Last Statement

EXHIBIT A

## RETIREMENT ACCOUNT FOR MONTH ENDING SEPTEMBER 30, 2006

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FRANCES H CATERINA  
202 KENYON DR

Account Number  
620 034926 079

### Corporate Fixed Income\*\*

#### Corporate Bonds

|   | Current Price | Value       | Pct of Assets | Est Yrly Income | Current Yield | Accruing Interest | Additional Information   |
|---|---------------|-------------|---------------|-----------------|---------------|-------------------|--|
| 20,000 GENERAL MOTORS NOTES<br>7.200% JAN/JUL 15 DUE 01/15/11 | 92.125        | 18,425.00   | 15.0%         | 1,440           | 7.81%         | 299               | YIELD TO MATURITY 9.4700%<br>MOODY CAA1 (-) S&P B-<br>ISSUE 01/11/01 |
| 6,000 GENERAL MOTORS<br>7.700% APR/OCT 15 DUE 04/15/16        | 87.125        | 5,227.50    | 4.3%          | 462             | 8.83%         | 211               | YIELD TO MATURITY 9.8070%<br>MOODY CAA1 (-) S&P B-<br>ISSUE 04/15/96 |
| <b>Total Corporate Fixed Income</b>                           |               | \$23,652.50 | 19.3%         | \$1,902         | 8.04%         | \$511             |  |
| Net Change Since Last Statement                               |               | \$5,727.50  |               |                 |               |                   |  |

Watchlist and CreditWatch Indicators (\*) = developing/uncertain (+) = On Watchlist/CreditWatch Upgrade (-) = On Watchlist/CreditWatch Downgrade  
For more information on Watchlist and CreditWatch Indicators, please go to our website at [www.morganstanley.com/bondratings](http://www.morganstanley.com/bondratings).

### Mutual Funds

#### Morgan Stanley Mutual Funds

|                                 | Current Price | Value      | Pct of Assets | Est Yrly Income | Distribution Rate | Fund Plan Number | Symbol | Dividend/ Cap Gains Option |
|---------------------------------|---------------|------------|---------------|-----------------|-------------------|------------------|--------|----------------------------|
| 158.537 UTILITIES FUND A        | 15.0600       | 2,387.57   | 1.9%          | N/A             | N/A               | 196221337        | UTLAX  | Reinv/Reinv                |
| <b>Total Mutual Funds</b>       |               | \$2,387.57 | 1.9%          | N/A             | N/A               |                  |        |                            |
| Net Change Since Last Statement |               | -36.79     |               |                 |                   |                  |        |                            |

### Asset Summary

#### Total Asset Value

|  | Value        | Est Yrly Income |
|--|--------------|-----------------|
| Total Net Change In Priced Assets Since Last Statement | \$122,840.20 | \$5,839         |
|  | \$12,615.46  |                 |

\*\*The "Current Price" and "Value" figures shown for Fixed Income securities are representative values, which may not reflect the value that could actually be obtained in the market. See "Pricing of Securities" at the end of this statement.

EXHIBIT B

Investments and services are offered through Morgan Stanley DW Inc., member SIPC.

# MorganStanley SmithBarney

CLIENT STATEMENT | For the Period September 1-30, 2009

## Holdings

FRANCES H CATERINA  
202 KENYON DR

09-50026-mg

### STOCKS

#### COMMON STOCKS (CONTINUED)

| Security Description             | Quantity                      | Total Cost        | Share Price | Market Value        | Unrealized Gain/(Loss)        | Estimated Annual Income        | Dividend Yield % |
|----------------------------------|-------------------------------|-------------------|-------------|---------------------|-------------------------------|--------------------------------|------------------|
| DNP SELECT INCOME INC (DNP)      | 500,000                       | 0.00              | 8.92        | 4,462.00            | 0.00                          | 390.00                         | 8.74%            |
| Next Dividend Payable 10/13/09   |                               |                   |             |                     |                               |                                |                  |
| EXELON CORP (EXC)                | 200,000                       | 0.00              | 49.62       | 9,924.00            | 0.00                          | 420.00                         | 4.23%            |
| Next Dividend Payable 12/09      |                               |                   |             |                     |                               |                                |                  |
| EXXON MOBIL CORP (XOM)           | 200,000                       | 0.00              | 68.61       | 13,722.00           | 0.00                          | 336.00                         | 2.44%            |
| Next Dividend Payable 12/09      |                               |                   |             |                     |                               |                                |                  |
| LSI CORP (LSI)                   | 2,000                         | 0.00              | 5.49        | 10.98               | 0.00                          | —                              | —                |
| MEDCO HEALTH SOLUTIONS INC (MHS) | 12,000                        | 0.00              | 55.31       | 663.72              | 0.00                          | —                              | —                |
| MERCK & CO (MRK)                 | 25,000                        | 0.00              | 31.63       | 790.75              | 0.00                          | 38.00                          | 4.80%            |
| Next Dividend Payable 10/01/09   |                               |                   |             |                     |                               |                                |                  |
| NCR CORPORATION (NCR)            | 6,000                         | 0.00              | 13.82       | 82.92               | 0.00                          | —                              | —                |
| TERADATA CORP (TDC)              | 6,000                         | 0.00              | 27.52       | 165.12              | 0.00                          | —                              | —                |
| <b>TOTAL STOCKS</b>              | <b>Percentage of Assets %</b> | <b>Total Cost</b> |             | <b>Market Value</b> | <b>Unrealized Gain/(Loss)</b> | <b>Estimated Annual Income</b> | <b>Yield %</b>   |
|                                  | 93.6%                         | \$0.00            |             | \$59,537.91         | \$0.00                        | \$3,004.46                     | 5.05%            |
|                                  |                               |                   |             |                     |                               | \$0.00                         |                  |

### CORPORATE FIXED INCOME

#### CORPORATE BONDS

| Security Description   | Face Value | Orig. Total Cost | Adj. Total Cost | Unit Price | Market Value | Unrealized Gain/(Loss) | Estimated Annual Income | Yield % |
|--|------------|------------------|-----------------|------------|--------------|------------------------|-------------------------|---------|
| GENERAL MOTORS NOTES   | 20,000,000 | \$0.00           | —               | \$15.25    | \$3,050.00   | \$0.00                 | —                       | —       |
| CUSIP 370442880  |            |                  |                 |            |              |                        |                         |         |
| Coupon Rate 7.200%; Matures 01/15/11; Int. Semi-Annually Jan/Jul 15; In Default; Issued 01/11/01 |            |                  |                 |            |              |                        |                         |         |
| GENERAL MOTORS   | 6,000,000  | 0.00             | —               | 15.25      | 915.00       | 0.00                   | —                       | —       |
| CUSIP 370442AU9  |            |                  |                 |            |              |                        |                         |         |
| Coupon Rate 7.700%; Matures 04/15/16; Int. Semi-Annually Apr/Oct 15; In Default; Issued 04/15/96 |            |                  |                 |            |              |                        |                         |         |

EXHIBIT C

Security Mark  
at Right

Retirement Account  
# 620-034926-012

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